

Name of warrant	Warrant HPG/6M/SSI/C/EU/Cash-05
Company name	
Date	05/29/2020
Subject	Notice of issue of covered warrant

Content:

SSI Securities Corporation announces the issue of covered warrant as follows:

1. Issuer: SSI Securities Corporation
2. Head office: 72 Nguyen Hue, Ben Nghe ward, district 1, Ho Chi Minh city
3. Name, address of underwriter (if any):
4. Information on the warrant:
 - Name of warrant: Warrant HPG/6M/SSI/C/EU/Cash-05
 - Name (code) of underlying security: HPG
 - Issuer of underlying security: Hoa Phat Group Joint Stock Company
 - Warrant type (call/put): call
 - Warrant style (European style/American style): European-style
 - Method of exercise (cash/ transfer of underlying security): cash
 - Duration: 6 months
 - Expiration date: November 30, 2020
 - Conversion ratio: 1:1
 - Exercise price (exercise index): 28,000 VND
 - Value of collateral: 50% of the offering value of warrants
5. Quantity of warrants registered for offering: 5,000,000 warrants
6. Issue price: 4,100 VND/warrant
7. Number of issued warrants: 0 warrants
8. Minimum subscription quantity: 100 warrants
9. Time of subscription: from 10:00, May 29, 2020 to 12:00, May 29, 2020
10. Place of subscription and receipt of prospectus: at the head office, branches, trading offices of SSI Securities Corporation and on SSI's website and SSI Web Trading.

11. Bank for blocking depository money: Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) –Thanh Xuan Branch.